**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC127”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 26 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC127

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.033% (3 Month JIBAR as at 25 May 2016 of 7.308% plus 72.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2016

**Books Close** 11 August, 11 November

**Interest Payment Date(s)** 17 August, 17 November

**Last Day to Register** By 17:00 on10 August, 10 November

**Issue Date** 26 May 2016

**Date Convention** Following

**Interest Commencement Date** 26 May 2016

**First Interest Payment Date** 17 August 2016

**ISIN No.** ZAG000136631

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC127%20Pricing%20Supplement%2026.5.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC127%20Pricing%20Supplement%2026.5.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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